

**CTBC BANK**

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**STATEMENTS OF FINANCIAL POSITION**  
BANK CTBC INDONESIA  
AS OF MARCH 31, 2019

No.	ITEMS	(in millions of rupiah)	
		BANK	BANK
		MARCH 31, 2019	MARCH 31, 2019
<b>ASSETS</b>			
1.	Cash	46,672	149,498
2.	Placement at Bank Indonesia	762,950	-
3.	Placement at other banks	230,211	-
4.	Derivative receivables	148,498	-
5.	Securities held	2,098,772	-
a.	Measured at fair value through profit and loss	-	-
b.	Measured at fair value through other comprehensive income	1,825,637	-
c.	Measured at amortized cost	843,753	-
6.	Securities sold under repurchase agreement (repo)	-	-
7.	Securities purchased under resale agreement (reverse repo)	-	-
8.	Acceptance receivables	414,653	-
9.	Loans	10,134,669	-
a.	Measured at fair value through profit and loss	-	-
b.	Measured at fair value through other comprehensive income	-	-
c.	Measured at amortized cost	10,134,669	-
10.	Sharia financing	-	-
11.	Participation	-	-
12.	Allowance for impairment losses on financial assets -/-	295,015	-
a.	Securities held	-	-
b.	Loans	292,668	-
c.	Others	2,347	-
13.	Intangible assets	148,124	-
	Accumulated amortization of intangible assets -/-	91,122	-
14.	Fixed assets	129,806	-
	Accumulated depreciation of fixed assets -/-	109,660	-
15.	Non Productive assets	9,561	-
a.	Abandoned property	-	-
b.	Foreclosed assets	-	-
c.	Suspense accounts	9,561	-
d.	Interbranch asset accounts	-	-
i.	Operating in Indonesia	-	-
ii.	Operating outside Indonesia	-	-
16.	Allowance for loss impairment on other assets -/-	-	-
17.	Leasing	-	-
18.	Deferred tax assets	17,463	-
19.	Other assets	215,341	-
	<b>TOTAL ASSETS</b>	<b>14,660,923</b>	
<b>LIABILITIES AND EQUITY</b>			
<b>LIABILITIES</b>			
1.	Demand deposits	3,045,024	-
2.	Savings deposits	616,774	-
3.	Time deposits	4,817,756	-
4.	Investment fund for revenue sharing	-	-
5.	Deposits from Bank Indonesia	-	-
6.	Deposits from others banks	1,500,060	-
7.	Derivatives payables	131,098	-
8.	Securities sold under repurchase agreement (repo)	-	-
9.	Acceptance payables	414,653	-
10.	Securities issued	-	-
11.	Borrowings	1,068,081	-
12.	Security deposits	42,185	-
13.	Interbranch liabilities accounts	-	-
a.	Operating in Indonesia	-	-
b.	Operating outside Indonesia	-	-
14.	Deferred tax liabilities	-	-
15.	Other liabilities	201,129	-
16.	Investment funds for profit sharing	-	-
	<b>TOTAL LIABILITIES</b>	<b>11,836,760</b>	
<b>EQUITY</b>			
17.	Paid in capital	150,000	-
a.	Authorized capital	200,000	-
b.	Unpaid in capital -/-	50,000	-
c.	Repurchase capital (treasury stock) -/-	-	-
18.	Additional paid in capital	-	-
a.	Agio	-	-
b.	Disagio -/-	-	-
c.	Capital contribution	-	-
d.	Additional paid in capital	-	-
e.	Others	-	-
19.	Others comprehensive income	19,415	-
a.	Adjustments due to translation of financial statements in foreign currencies	-	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	6,949	-
c.	Effective portion of cash flow hedges	-	-
d.	Revaluation of fixed assets	-	-
e.	Part of other comprehensive income of associates	-	-
f.	Remeasurement on defined benefit plans	15,997	-
g.	Income tax related to other comprehensive income	(3,531)	-
h.	Others	-	-
20.	Quacy reorganization difference	-	-
21.	Restructuring difference in entity under common control	-	-
22.	Others equity	-	-
23.	Reserves	30,000	-
a.	General reserves	30,000	-
b.	Specific reserves	-	-
24.	Retained earnings	2,624,748	-
a.	Previous years	2,594,085	-
b.	Current year	30,663	-
	<b>TOTAL EQUITY ATTRIBUTABLE TO OWNER</b>	<b>2,824,163</b>	
	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>14,660,923</b>	

**STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
BANK CTBC INDONESIA  
AS OF MARCH 31, 2019

No.	ITEMS	(in millions of rupiah)	
		BANK	BANK
		MARCH 31, 2019	MARCH 31, 2019
<b>OPERATING REVENUES AND EXPENSES</b>			
<b>A. Interest Revenue and Expense</b>			
1.	Interest revenue	263,914	-
a.	Rupiah	218,119	-
b.	Foreign currencies	45,795	-
2.	Interest expense	123,561	-
a.	Rupiah	109,015	-
b.	Foreign currencies	14,546	-
	<b>Net Interest Income (Expense)</b>	<b>140,353</b>	
<b>B. Operating Revenues and Expenses other than Interest</b>			
1.	Operating Revenues other than Interest	392,314	-
a.	Increase in mark to market financial assets	103,427	-
i.	Securities	213	-
ii.	Loans	-	-
iii.	Spot and derivatives	103,214	-
iv.	Other financial assets	-	-
b.	Decline in mark to market Financial Liabilities	-	-
c.	Gain on sales of Financial Assets	7,254	-
i.	Securities	7,254	-
ii.	Loans	-	-
iii.	Other financial assets	-	-
d.	Spot transaction and derivative gains (realised)	265,776	-
e.	Dividen	-	-
f.	Gain from investments in equity method	-	-
g.	Commissions / provisions / fee and administration	9,595	-
h.	Recovery of impairment loss reserves	1,129	-
i.	Other revenues	5,133	-
2.	Operating expenses other than Interest	494,399	-
a.	Decline in mark to market financial assets	6,312	-
i.	Securities	-	-
ii.	Loans	-	-
iii.	Spot and derivatives	6,312	-
iv.	Other financial assets	-	-
b.	Increase in mark to market Financial Liabilities	-	-
c.	Loss on sales of Financial Assets	2,035	-
i.	Securities	2,035	-
ii.	Loans	-	-
iii.	Other financial assets	-	-
d.	Realized loss on spot and derivatives	359,123	-
e.	Impairment loss on financial assets	41,924	-
i.	Securities	-	-
ii.	Loans	40,654	-
iii.	Sharia Financing	-	-
iv.	Others Financial Asset	-	-
f.	Actual Loss on operational risk	1,270	-
g.	Losses from investments in equity method	2	-
h.	Commission/provision/fee dan administration	2,144	-
i.	Impairment loss of other assets (non financial)	-	-
j.	Personel expenses	48,719	-
k.	Promotion expenses	2,520	-
l.	Others expenses	31,620	-
	<b>Operating Revenues and Expenses other than Interest - Net</b>	<b>(102,085)</b>	
	<b>OPERATING INCOME (EXPENSE)</b>	<b>38,268</b>	
<b>NON OPERATING REVENUES AND EXPENSES</b>			
1.	Gain (loss) on sales of Fixed Assets	8	-
2.	Gain (loss) on foreign currencies translation	4,031	-
3.	Other non operating revenue (expense)	(78)	-
	<b>NON OPERATING INCOME (EXPENSE)</b>	<b>3,961</b>	
	<b>CURRENT PROFIT (LOSS) BEFORE TAX - NET</b>	<b>42,229</b>	
	Income tax	11,566	-
a.	Current income tax provision	7,186	-
b.	Deferred tax income/expense	4,380	-
	<b>CURRENT PROFIT (LOSS) AFTER TAX - NET</b>	<b>30,663</b>	
<b>OTHERS COMPREHENSIF INCOME</b>			
1.	Accounts will not be reclassified to profit or loss	-	-
a.	Gain from fixed asset revaluation	-	-
b.	Remeasurement on defined benefit plans	-	-
c.	Part of other comprehensive income of associates	-	-
d.	Others	-	-
e.	Income tax related items that will not be reclassified to profit or loss	-	-
2.	Accounts will be reclassified to profit or loss	10,593	-
a.	Adjustments due to translation of financial statements in foreign currencies	-	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	14,124	-
c.	Effective portion of cash flow hedges	-	-
d.	Others	-	-
e.	Income tax related items that will be reclassified to profit or loss	(3,531)	-
	<b>OTHER COMPREHENSIF INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX</b>	<b>10,593</b>	
	<b>TOTAL - CURRENT YEAR COMPREHENSIVE INCOME</b>	<b>41,256</b>	
	<b>TRANSFER PROFIT (LOSS) TO HEAD OFFICE</b>		

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**  
BANK CTBC INDONESIA  
AS OF MARCH 31, 2019

No.	ITEMS	(in millions of rupiah)	
		BANK	BANK
		MARCH 31, 2019	MARCH 31, 2019
<b>I. COMMITMENT CLAIMS/RECEIVABLES</b>			
			<b>15,494,794</b>
1.	Unused Borrowings	213,600	-
a.	Rupiah	-	-
b.	Foreign currencies	213,600	-
2.	Outstanding purchase of spot dan derivative	15,228,463	-
3.	Others	52,731	-
<b>II. COMMITMENT PAYABLES</b>			
			<b>19,522,467</b>
1.	Undisbursed Credit Line	4,049,227	-
a.	BUMN	52,472	-
i.	Committed	52,472	-
-	Rupiah	-	-
-	Foreign currencies	-	-
ii.	Uncommitted	-	-
-	Rupiah	-	-
-	Foreign currencies	-	-
b.	Others	3,996,755	-
i.	Committed	253,388	-
ii.	Uncommitted	3,743,367	-
2.	Undisbursed Credit Line to other banks	-	-
a.	Committed	-	-
i.	Rupiah	-	-
ii.	Foreign currencies	-	-
a.	Uncommitted	-	-
i.	Rupiah	-	-
ii.	Foreign currencies	-	-
3.	Outstanding Irrevocable Trade L/C's	230,501	-
a.	Foreign L/C	199,483	-
b.	Domestic L/C	31,018	-
4.	Outstanding Selling of spot dan derivative	15,242,739	-
5.	Others	-	-
<b>III. CONTINGENCIES CLAIMS</b>			
			<b>135,792</b>
1.	Guaranties received	106,800	-
a.	Rupiah	-	-
b.	Foreign currencies	106,800	-
2.	Interest income in settlement process	28,992	-
a.	Interest income on loan	28,992	-
b.	Other interest income	-	-
3.	Others	-	-
<b>IV. CONTINGENCIES PAYABLES</b>			
			<b>165,407</b>
1.	Guaranties issued	165,407	-
a.	Rupiah	60,080	-
b.	Foreign currencies	105,327	-
2.	Others	-	-

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**BRANCH** : BANDUNG : Jl. Jend. Gatot Subroto No. 17, Bandung 40262 - Indonesia, Telp. (022) 730-5900, Fax (022) 730-8878, (022) 731-6888  
**SURABAYA** : Intiland Tower (Ex Wisma Darmala), Lt. 6, Jl. Panglima Sudirman 101-103, Surabaya 60271 -  
**BANDUNG** : Jl. Ir. H. Juanda (Dago) No. 56, Bandung - Indonesia, Telp. (022) 421-8708, Fax (022) 426-5101  
**CIKARANG** : Komp. Ruko Union Blok A No. 2, Jl. M. H. Thamrin - Lippo Cikarang, Bekasi 17550 - Indonesia, Telp. (021) 8990-6688, Fax (021) 8990-6868  
**KELAPA GADING** : Jl. Boulevard Barat Raya, Blok XC 09 No. 1-2, Kelapa Gading, Jakarta 14240 - Indonesia, Telp. (021) 4887-7078, Fax (021) 4887-7077  
**MANGGA DUA** : Jl. Mangga Dua Raya, Komp. Ruko Textile Blok E4 No. 2, Jakarta 14430 - Indonesia, Telp. (021) 612-5058, Fax (021) 612-5056  
**PLUIT** : Ruko CED Pluit Blok S/11, Jl. Pluit Selatan Raya, Jakarta 14450 - Indonesia, Telp. (021) 6667-3100, Fax (021) 6667-3411  
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**TANGERANG** : Karawaci Office Park, Ruko Pinangsi Blok M No. 19, Lippo Karawaci 1200, Tangerang 15811 - Indonesia, (021) 5576-4558, Fax (021) 5576-4566

The Bank has implemented early adoption of PSAK 71 on January 2018