

CTBC BANK

STATEMENTS OF FINANCIAL POSITION

BANK CTBC INDONESIA AS OF APRIL 30, 2019

Me	ITENS	(in millions of rupiah) BANK		
No.	ITEMS	APRIL 30, 2019	No.	ITEMS
ASSE	TS		OPE	RATING REVENUES AND EXPENSES
	Cash	50,538	A. In	terest Revenue and Expense
	Placement at Bank Indonesia Placement at other banks	820,426	1.	Interest revenue
	Derivative receivables	674,504 141,798		a. Rupiah b. Foreign currencies
	Securities held	2,939,432	2.	Interest expense
	 Measured at fair value through profit and loss 	421,916		a. Rupiah
	b. Measured at fair value through other comprehensive income	1,774,258		b. Foreign currencies
	Measured at amortized cost	743,258		Net Interest Income (Expense)
	Securities sold under repurchase agreement (repo)	-		
	Securities purchased under resell agreement (reverse repo)	-		perating Revenues and Expenses other than Interest
	Acceptance receivables	360,567	1.	Operating Revenues other than Interest
	Loans a. Measured at fair value through profit and loss	10,150,410		a. Increase in mark to market financial assets i. Securities
	 Measured at fair value through profit and loss Measured at fair value through other comprehensive income 			i. Loans
	c. Measured at amortized cost	10,150,410		iii. Spot and derivatives
10.	Sharia financing			iv. Other financial assets
11.	Participation	-		b. Decline in mark to market Financial Liabilities
12.	Allowance for impairment losses on financial assets -/-	304,801		c. Gain on sales of Financial Assets
	 Securities held 	-		i. Securities
	b. Loans	302,571		ii. Loans
12	c. Others	2,230		iii. Other financial assets
13.	Intangible assets Accumulated amortization of intangible assets -/-	148,605 92,494		d. Spot transaction and derivative gains (realised) e. Dividen
14.	Fixed assets	129,888		f. Gain from investments in equity method
•••	Accumulated depreciation of fixed assets -/-	110,324		g. Commissions / provisions / fee and administration
15.	Non Productive assets	5,600		h. Recovery of impairment loss reserves
	a. Abandoned property	-		i. Other revenues
1	b. Foreclosed assets	-	2.	Operating expenses other than Interest
	c. Suspense accounts	5,600		a. Decline in mark to market financial assets
	d. Interbranch asset accounts	-		i. Securities
	i. Operating in Indonesia ii.Operating outside Indonesia	-		ii. Loans iii. Spot and derivatives
16.	ii.Operating outside indonesia Allowance for loss impairment on other assets -/-			iii. Spot and derivatives iv. Other financial assets
17.	Leasing			b. Increase in mark to market Financial Liabilities
	Deferred tax assets	26,490		c. Loss on sales of Financial Assets
	Other assets	211,379		i. Securities
	TOTAL ASSETS	15,152,018		ii. Loans
LIAB	ILITIES AND EQUITY			iii. Other financial assets
	LIABILITIES			d. Realized loss on spot and derivatives
	Demand deposits	3,102,799		e. Impairment loss on financial assets
	Savings deposits	618,376		i. Securities
	Time deposits	5,027,961		ii. Loans
	Investment fund for revenue sharing Deposits from Bank Indonesia			iii. Sharia Financing iv. Others Financial Asset
	Deposits from others banks	1,779,920		f. Actual Loss on operational risk
	Derivatives payables	148,852		g. Losses from investments in equity method
	Securities sold under repurchase agreement (repo)			h. Commission/provision/fee dan administration
	Acceptance payables	360,567		i. Impairment loss of other assets (non financial)
	Securities issued			j. Personel expenses
	Borrowings	1,068,648		k. Promotion expenses
	Security deposits	42,994		l. Others expenses
13.	Interbranch liabilities accounts	-		Operating Revenues and Expenses other than Interest - Net
	a. Operating in Indonesia b. Operating outside Indonesia			OPERATING INCOME (EXPENSE)
14.	Deferred tax liabilities			OF ERATING INCOME (EXIENSE)
	Other liabilities	167,120	NON	OPERATING REVENUES AND EXPENSES
16.	Investment funds for profit sharing	-	1.	Gain (loss) on sales of Fixed Assets
	TOTAL LIABILITIES	12,317,237	2.	Gain (loss) on foreign currencies translation
			3.	Other non operationg revenue (expense)
	EQUITY			NON OPERATING INCOME (EXPENSE)
17.	Paid in capital	150,000		
	a. Authorized capital b. Unpaid in capital -/-	200,000 50,000		CURRENT PROFIT (LOSS) BEFORE TAX - NET
	 Onpaid in capital -/- Repurchase capital (treasury stock) -/- 	50,000		Income tax
18.	Additional paid in capital			a. Current income tax provision
	a. Agio	-		b. Deferred tax income/expense
	b. Disagio -/-	-		
	c. Capital contribution	-		CURRENT PROFIT (LOSS) AFTER TAX - NET
1	d. Additional paid in capital	-		
	e. Others			IERS COMPREHENSIF INCOME
19.	Others comprehensive income	18,507	1.	Accounts will not be reclassified to profit or loss
	 Adjustments due to translation of financial statements in foreign currencies 			a. Gain from fixed asset revaluation
	b. Gains (losses) from changes in the value of financial assets	-		 b. Remeasurement on defined benefit plans c. Part of other comprehensive income of associates
	measured at fair value through other comprehensif income	5,738		d. Others
	c. Effective portion of cash flow hedges			e. Income tax related items that will not be reclassified to profit or loss
	d. Revaluation of fixed assets			loss
	e. Part of other comprehensive income of associates		2.	Accounts will be reclassified to profit or loss
	f. Remeasurement on defined benefit plans		1	a. Adjustments due to translation of financial statements in foreign
		15,997		currencies
	g. Income tax related to other comprehensive income			b. Gains (losses) from changes in the value of financial assets measured
		(3,228)		at fair value through other comprehensif income
	h. Others	-		c. Effective portion of cash flow hedges
20.	Quacy reorganization difference	-		d. Others
	Restructuring difference in entity under common control	-		e. Income tax related items that will be reclassified to profit or loss
	Others equity	-		OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX
22.		30,000		ALL TED HOUSE TRA
22.	Reserves			l
22.	a General reserves	30,000	TOT	AL . CURRENT VEAR COMPREHENSIVE INCOME
22. 23.	a General reserves b Specific reserves	-	тот	AL - CURRENT YEAR COMPREHENSIVE INCOME
22.	a General reserves b Specific reserves Retained earnings	2,636,274		
22. 23.	a General reserves b Specific reserves	-		AL - CURRENT YEAR COMPREHENSIVE INCOME NSFER PROFIT (LOSS) TO HEAD OFFICE
22. 23.	a General reserves b Specific reserves Retained earnings a. Previous years	- 2,636,274 2,594,085		
22. 23.	a General reserves b Specific reserves Retained earnings a. Previous years b. Current year	- 2,636,274 2,594,085 42,189		

Address : HEAD OFFICE BRANCH SUB-BRANCH

The Bank has implemented early adoption of PSAK 71 on January 2018

STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME BANK CTBC INDONESIA AS OF APRIL 30, 2019

STATEMENTS OF COMMITMENTS AND CONTINGENCIES BANK CTBC INDONESIA AS OF APRIL 30, 2019

(in millions of rupiah)

3.859.870 241,936 3,617,934

-217,229 164,841 52,388 17,395,484

136,197 106,875 106,875 29,322 29,322

154,209 154,209 48.692 105,517

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APRIL 30, 2019 17,625,829 213,750 213.750 17,364,936 47,143 21,525,055 3,912,342 52,472 52,472 52,472

	(in millions of rupiah)		
	BANK		TENO
	APRIL 30, 2019	No.	ITEMS
		L	COMMITMENT CLAIMS/RECEIVABLES
		1.	1. Unused Borrowings
	352,708		a. Rupiah
	290,309		b. Foreign currencies
	62,399		 Outstanding purchase of spot dan derivative
	163,712		3. Others
	142,913		5. Others
	20,799	п.	COMMITMENT PAYABLES
		п.	1. Undisbursed Credit Line
	188,996		a. BUMN
			i. Committed
	1		
	462,911		- Rupiah
	85,754		 Foreign currencies
	53		ii. Uncommitted
			- Rupiah
	85,701		 Foreign currencies
	-		b. Others
	-		i. Committed
	8,459		ii. Uncommitted
	8,459		Undisbursed Credit Line to other banks
	-		a. Committed
	-		i. Rupiah
	346,474		ii. Foreign currencies
			a. Uncommitted
			i. Rupiah
	12,952		ii. Foreign currencies
	1,148		 Outstanding Irrevocable Trade L/C's
	8,124		a. Foreign L/C
	591,932		b. Domestic L/C
	17,976		4. Outstanding Selling of spot dan derivative
	4,724		5. Others
	13,252	III.	CONTINGENCIES CLAIMS
			1. Guarantees received
	-		a. Rupiah
	2,586		 b. Foreign currencies
	2,586		2. Interest income in settlement process
			a. Interest income on loan
			b. Other interest income
	401,634		3. Others
	53,879		
		IV.	CONTINGENCIES PAYABLES
	52,899		1. Guarantees issued
			a. Rupiah
	980		b. Foreign currencies
	2		2. Others
	2.811	L	1 1
	66,557		
	3,364		
	43,123		
Net	(129,021)		
	59,975		

8 (2,808 (100 (2,900) 57,075 14,886 19.230 (4,344) 42,189

9,685

12,913

(3,228)

9,685 51.874

in millions of rupi BANK